

Performance Scorecard: Q2 2017 INTERNAL USE ONLY



NAME MTD % QTD % YTD % 1 YR % 3 YR % 5 YR % 10 YR %

BENCHMARKS							
S&P 500	0.62%	3.09%	9.34%	17.91%	9.61%	14.63%	7.18%
S&P MIDCAP	0.99%	2.70%	7.99%	16.50%	7.69%	14.72%	7.67%
RUSSELL 2000	3.46%	2.46%	4.99%	24.62%	7.36%	13.70%	6.92%
FTSE ALL-WORLD DEVELOPED EX. US	0.24%	5.78%	14.16%	20.88%	1.62%	7.98%	1.85%
FTSE ALL-WORLD EMERGING	0.56%	4.13%	14.77%	20.59%	1.41%	4.28%	2.31%
BARCLAYS US AGGREGATE BOND	-0.10%	1.45%	2.27%	-0.31%	2.48%	2.21%	4.48%
BARCLAYS US CORPORATE HIGH YIELD BOND	0.14%	2.17%	4.93%	12.71%	4.48%	6.89%	7.66%

CORNERSTONE SERIES

INCOME FOCUSED	0.18%	1.51%	2.98%				
CONSERVATIVE GROWTH & INCOME	0.27%	2.36%	5.77%				
GROWTH & INCOME	0.03%	1.44%	4.30%				
GROWTH	0.21%	3.17%	8.45%				
EQUITY FOCUSED	0.32%	3.55%	10.60%				

FOUNDATION SERIES

INCOME FOCUSED	0.40%	2.07%	4.02%				
CONSERVATIVE GROWTH & INCOME	0.07%	2.19%	5.92%				
GROWTH & INCOME	0.04%	2.30%	5.75%				
GROWTH	-0.30%	2.53%	7.98%				
EQUITY FOCUSED	-0.14%	3.24%	9.58%				

NAME MTD % QTD % YTD % 1 YR % 3 YR % 5 YR % 10 YR %

ARCHITECT SERIES - BRIX							
CONSERVATIVE INCOME - BRIX	-0.22%	0.22%	0.62%				
STABLE INCOME - BRIX	0.06%	2.25%	4.95%				
HIGH INCOME - BRIX	0.70%	2.45%	6.68%				
TAX-EXEMPT INCOME - BRIX	-0.23%	2.16%					
CONSERVATIVE EQUITY - BRIX	0.72%	2.19%	7.42%				
GROWTH EQUITY - BRIX	0.95%	3.14%	9.62%				
HIGH GROWTH EQUITY - BRIX	0.52%	3.84%	10.05%				
SMALL/MID-CAP EQUITY - BRIX	1.49%	0.93%					

ARCHITECT SERIES - SMA

3P - PRINCIPAL PROTECTION PORTFOLIO	0.02%	1.74%	3.92%	1.13%			
EIP - ENHANCED INCOME PORTFOLIO	0.35%	1.70%	4.14%				
AIM GLOBAL PRESERVATION	0.35%	2.30%	5.19%	3.94%			
AIM BALANCED	0.29%	2.00%	4.89%	2.70%			
AIM PROTECTED GROWTH	0.19%	1.75%	4.87%	4.90%			
AIM DIVIDEND EQUITY	1.30%	2.02%	3.51%	10.03%			
AIM ALPHA GROWTH	2.02%	-0.09%	5.37%	13.44%			
ALTA ALL CAP	-0.09%	1.96%	10.25%	12.63%	7.69%	14.96%	9.03%
ALTA LARGE CAP	-0.01%	3.05%	10.03%	15.89%	8.99%	14.88%	8.97%
COLUMBIA SELECT LARGE CAP VALUE	1.47%	2.62%	6.59%	23.49%	8.90%	16.34%	8.46%
CONGRESS MID CAP GROWTH	2.58%	3.26%	10.98%	17.63%	12.30%	15.52%	10.57%
DEARBORN CORE DIVIDEND	0.37%	2.91%	6.05%	7.96%	9.01%	12.42%	
DEARBORN HIGH AND RISING DIVIDEND	0.47%	1.81%	4.58%	4.38%	9.00%	12.43%	
LMCG MID CAP VALUE	1.61%	0.65%	6.22%	16.11%	9.62%	16.00%	10.36%
LOGAN CONCENTRATED VALUE	-0.08%	0.16%	1.98%	8.29%	8.11%	10.50%	7.27%
POLEN FOCUS GROWTH	0.64%	6.86%	16.72%	21.72%	15.56%	15.84%	11.84%