EXHIBIT U

Account Update(s) Only

Account Registration	Account Number	Advisor Code

If there is a change to your existing fee schedule please update the information below (if there is no change, please check 'No Change'). Sign below representing that you understand and accept the proposed fee schedule.

FEE (mark one):

☐ **No Change**

- Or -

☐ **Update fee to ____________ %**

MODEL (mark one):

☐ **No Change**

- Or -

☐ **Updating model as follows:**

	Strategy Name	Code	Initial Investment Amt.
Sleeve Strategy 1:			
Sleeve Strategy 2:			
Sleeve Strategy 3:			
Sleeve Strategy 4:			
Sleeve Strategy 5:			
Sleeve Strategy 6:			
		Investment Amount Total:	0.00

Please provide any additional information that may help us better understand your investment needs. If the selected strategy differs from the strategy indicated by the risk score, please explain below:

All fees will be charged on a quarterly basis. If the account is opened at any time other than the first day of a calendar quarter, the fees will be a prorated amount representing the time the account was opened. The fees will be charged quarterly in advance, meaning that every quarter's fees will be charged before the subsequent quarter, based on the account value on the last day of the preceding quarter.

At our discretion, we may combine the account values of family members living in the same household to determine the applicable advisory fee. For example, we may combine account values for you and your minor children, joint accounts with your spouse, and other types of related accounts. Combining account values may increase the asset total, which may result in your paying a reduced advisory fee based on the available breakpoints in our tiered fee schedule.

Client Signature	Client Name (print)	Date
Joint Client Signature	Joint Client Name (print)	Date
Advisor Representative Signature	Advisor Representative Name (print)	Date